



european
aluminium association

EAA Market Intelligence & Statistics

Latest insights on
the aluminium market in Europe

October 2014

OUR MISSION & VISION

Representing the entire value chain
of the aluminium industry in Europe.
Active since 1981.

Through economics, market and environmental expertise, the EAA Market Intelligence & Statistics
Department provides robust and reliable data on aluminium industry to its members.

This empirical evidence supports on top EAA policy / advocacy work.



Be “the reference” for
data on aluminium
industry in Europe

Work in a neutral and
confidential way

Support EAA advocacy
work with robust and
reliable data

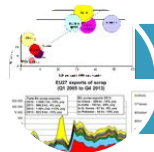
Our field of activities



Metal supply : primary and recycling



Semis fabrication and final products



Business Intelligence for advocacy

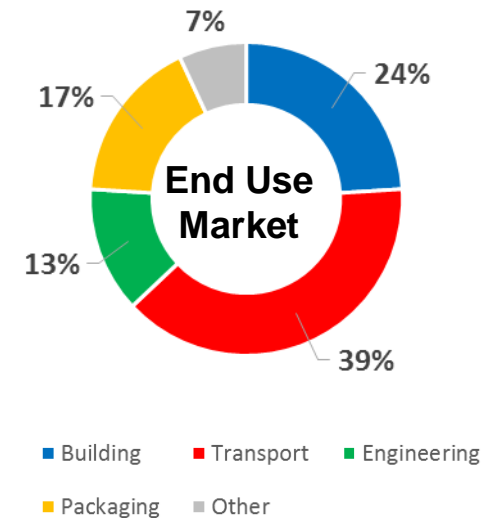
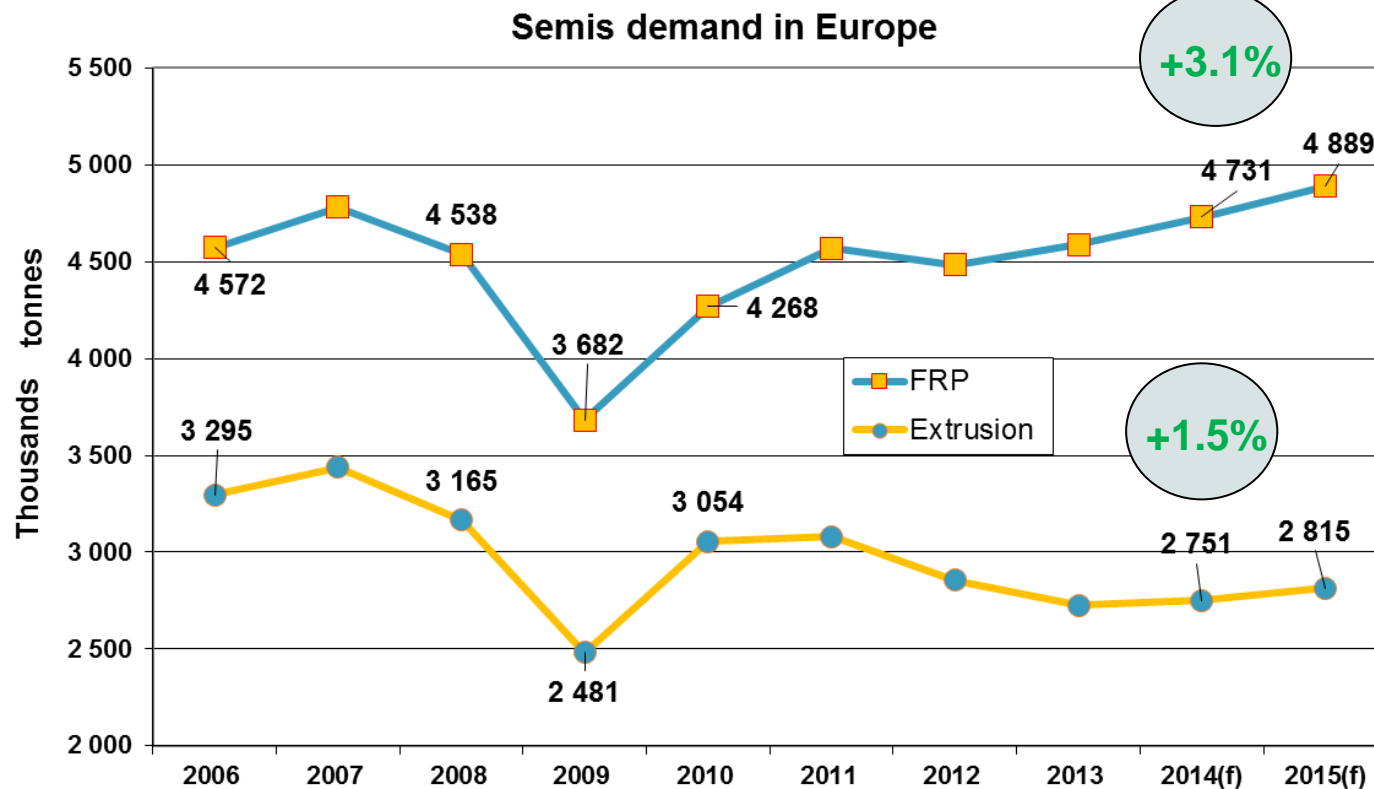


Projects on sustainability

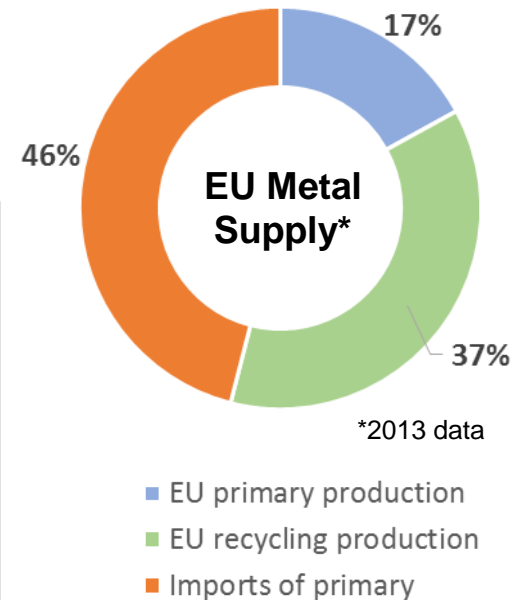
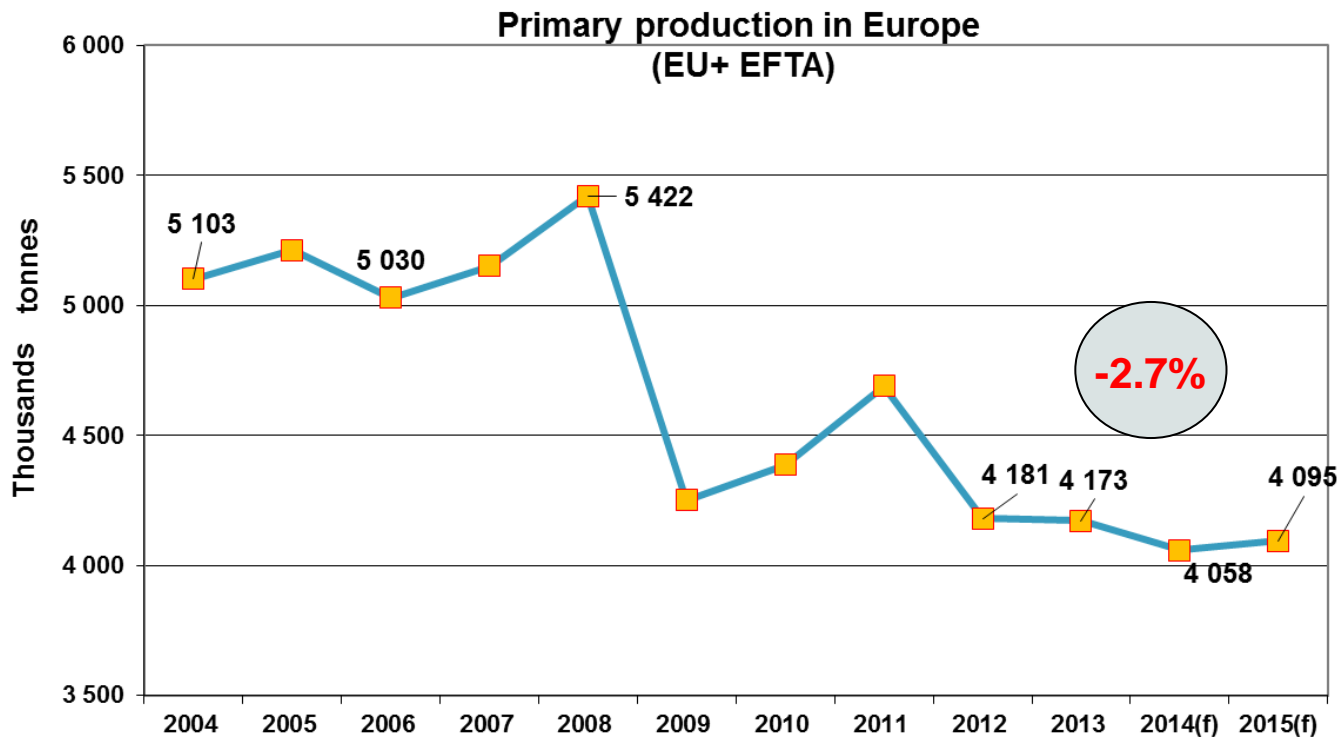


Developing networks on AI statistics

An healthy demand for FRP and slight pick up for extrusion...

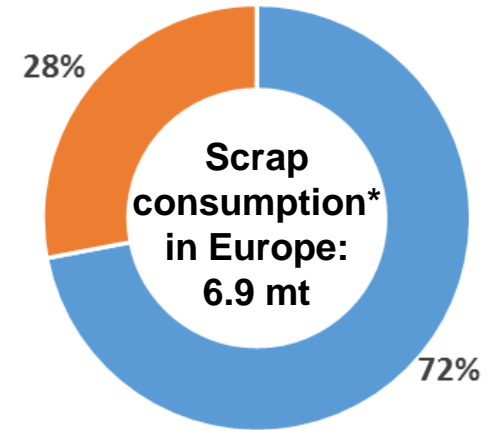
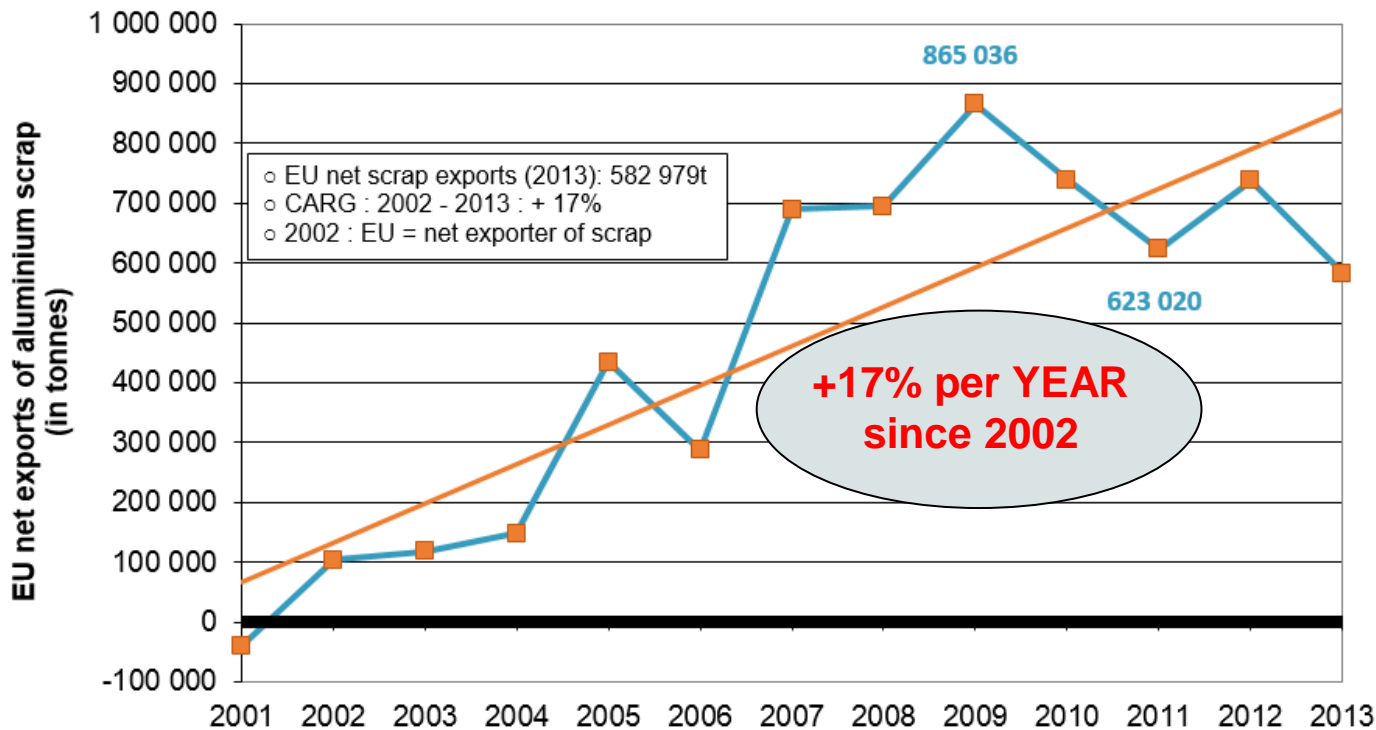


But primary production continues to fall and EU still need imports...



EU scrap exports are still at high even if scrap consumption increases...

EU net exports of aluminium scrap
2001 - 2013



- Pre consumer scrap
- Post consumer scrap

How to benefit from our expertise ?

Join / contact EAA !





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Our field of activities

Metal supply (primary & recycling)

Describing primary Al market worldwide and for each region

Developing market balance based on cap. & prod. data per smelters, consumption per country,...

Developing of an European capacity list of recycling plants

Monitoring of scrap intake per quarter for refiners and remelters and scrap trade data
.....



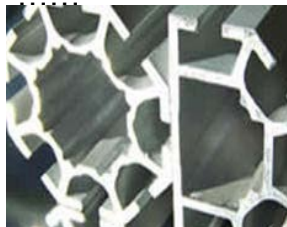
Semi-fabrication and final products

Analyzing global & European economic situation

Giving overview of short-term trends for downstream demand for Europe and for each country

Producing shipments forecasts for next quarters

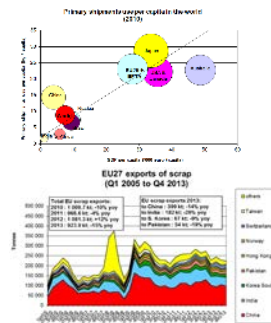
Developing shipments per market segment (e.g: HEX, etc) : unique in Europe.
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Business Intelligence for advocacy

Supporting EAA advocacy with robust and reliable data

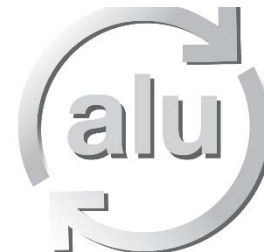
Presentations on :
- trade data
- per capita use
- Al industry description
- Environmental & safety figures
-



Projects on sustainability

Collecting & analysing data for :
- Sustainable Development Indicators Report (SDIs) – GHG emissions, energy consumption, etc.
- Safety accident statistics

- Environmental Profile Report : Life Cycle Inventory data (LCI) for Life Cycle Assessment (LCA);
-






Developing networks on Al statistics

Networking (internal) with EAA members :
- Metal Supply Statistics Committee for primary and recycling
- Panel on Short Term industry trends for rolling and extrusion

Networking (external) with global (IAI, AA, JAA, etc.) and European organisations,...



Main deliverables / publications

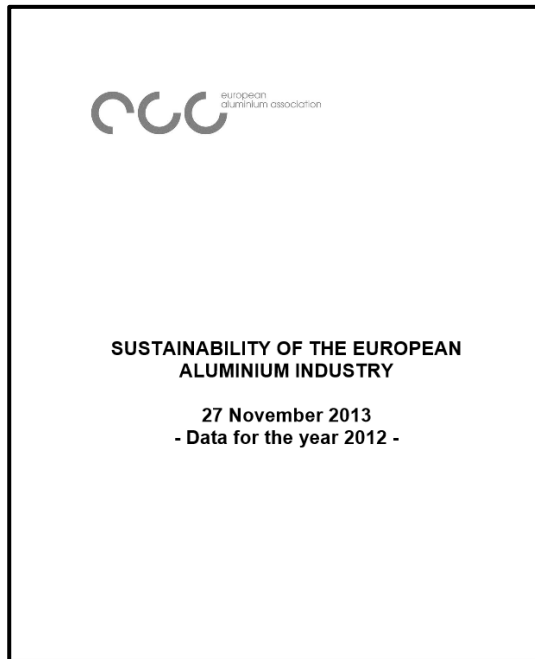
Frequency / Sector	Monthly	Quarterly	Bi Annual	Annual	Periodical projects
 METAL SUPPLY (primary & recycling)	Primary production / stocks data and wire rod production for Europe	Scrap intake data for wrought and casting alloys and for pre / post consumer scrap ; trade data	Worldwide primary Al market & for each region; primary market balance based on prod. / cap. and consumption data, trade data for primary and scrap	Capacity list of recycling plants in Europe; primary and recycling production data for Europe,	Sustainable Development Indicators (SDIs): collection of data on sustainability and publication of a report / indicators (each 2 years)
 DOWNSTREAM (rolling, extrusion, etc.)	Monthly orders for Europe and for some key countries	Trade data; production data, shipments forecasts for Europe and per country	Benchmark European production versus other regions (US, China, Japan etc.) ; Monitoring of EU / Chinese semis trade data	Total end use shipments, production data for Europe	Environmental Profile Report (EPR) : collection of environmental (e.g : energy consumption, etc) data and publication of Life Cycle Inventory (LCI) datasets (each 5 years)
 OTHERS			European & global economic outlook (IP, building, construction,.. forecasts)	Accident statistics (TRI, LTI, etc)	

Building time series since 1981

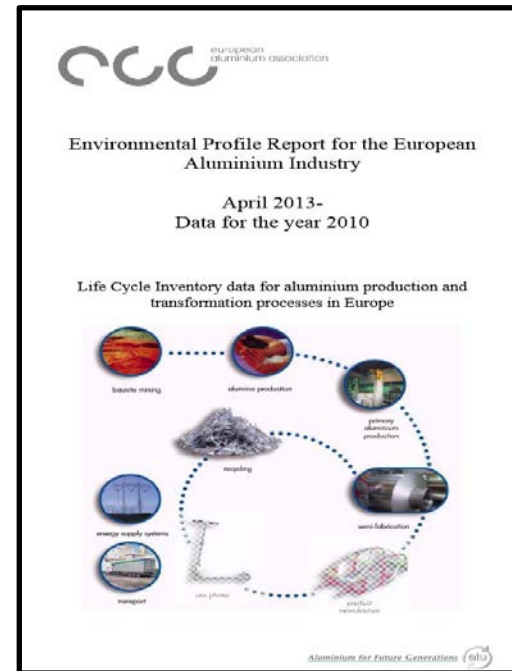


Projects on sustainability

Data collection / analysis for :



Sustainable
Development
Indicators report



Environmental
Profile Report

Europe vs Rest of the World

Primary shipments use per capita in the world
(2010)

