

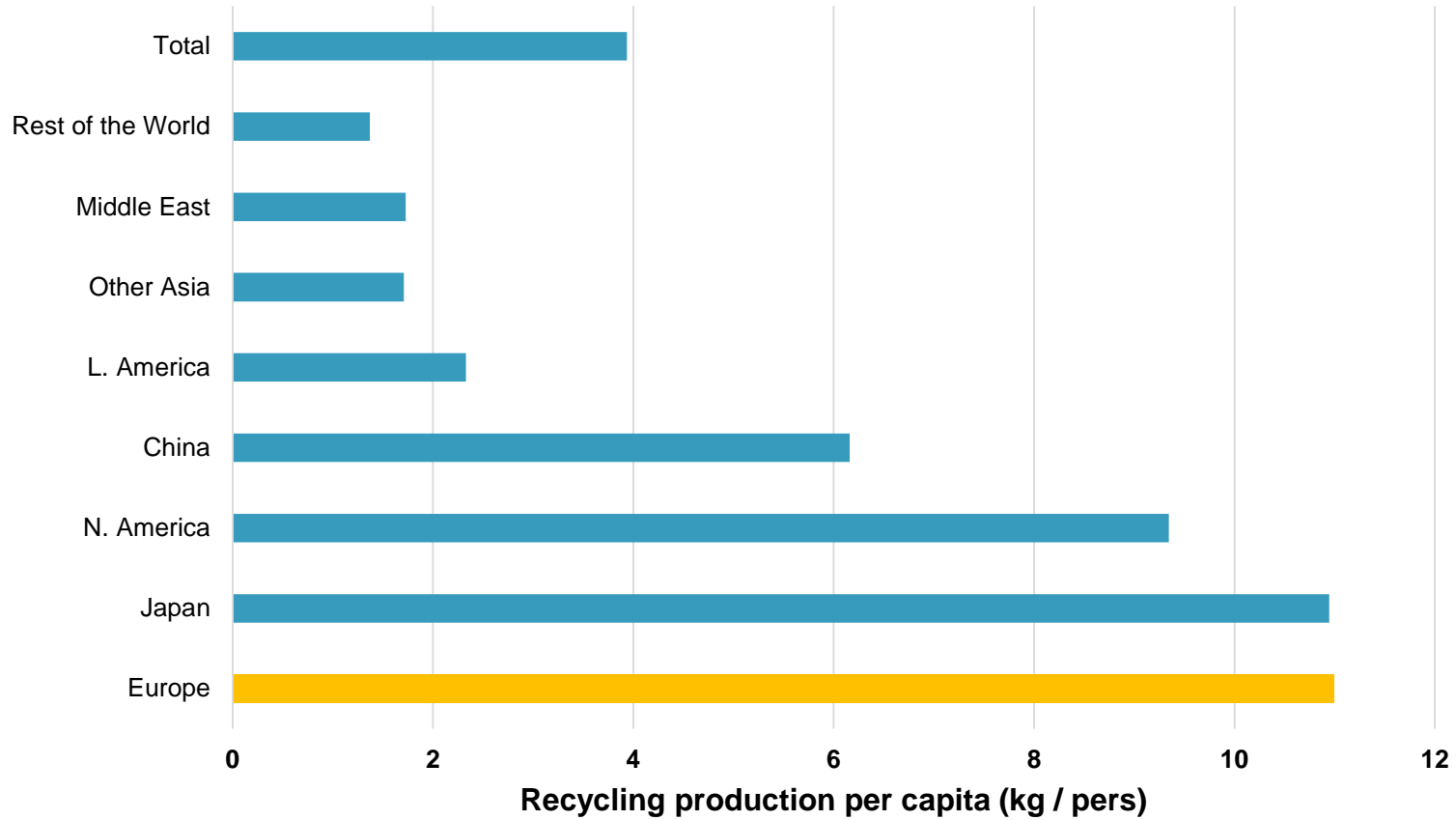


The Aluminium recycling industry in Europe: trends and challenges

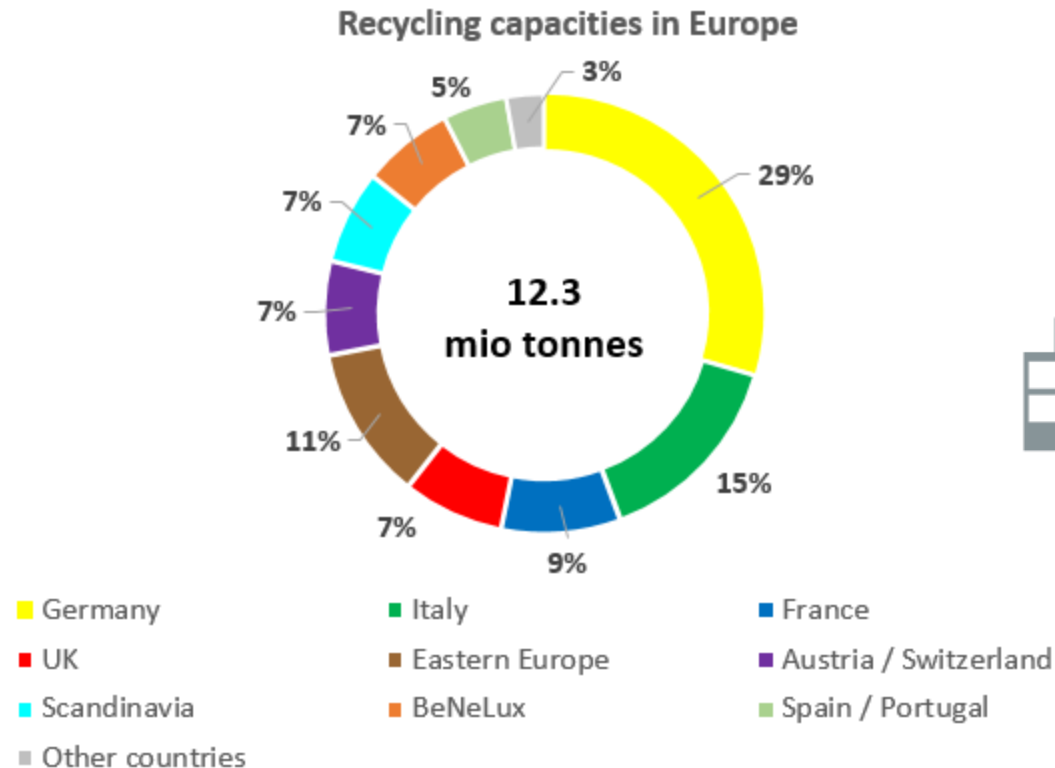
Magdalena Garczynska, Recycling Director

Date: 07 October 2014

Europe = the world leader in recycling



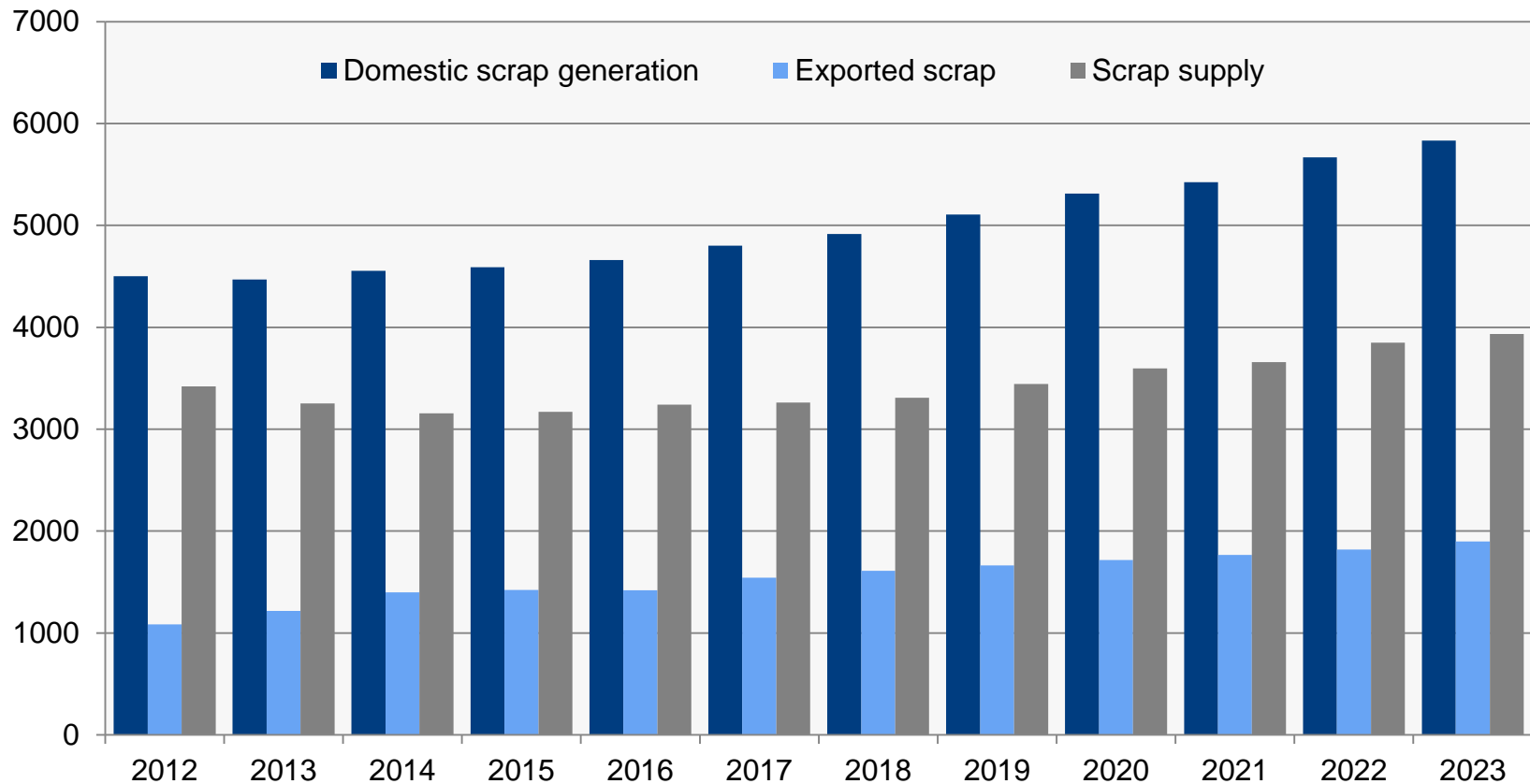
Aluminium recycling → real European family



220
Number of plants

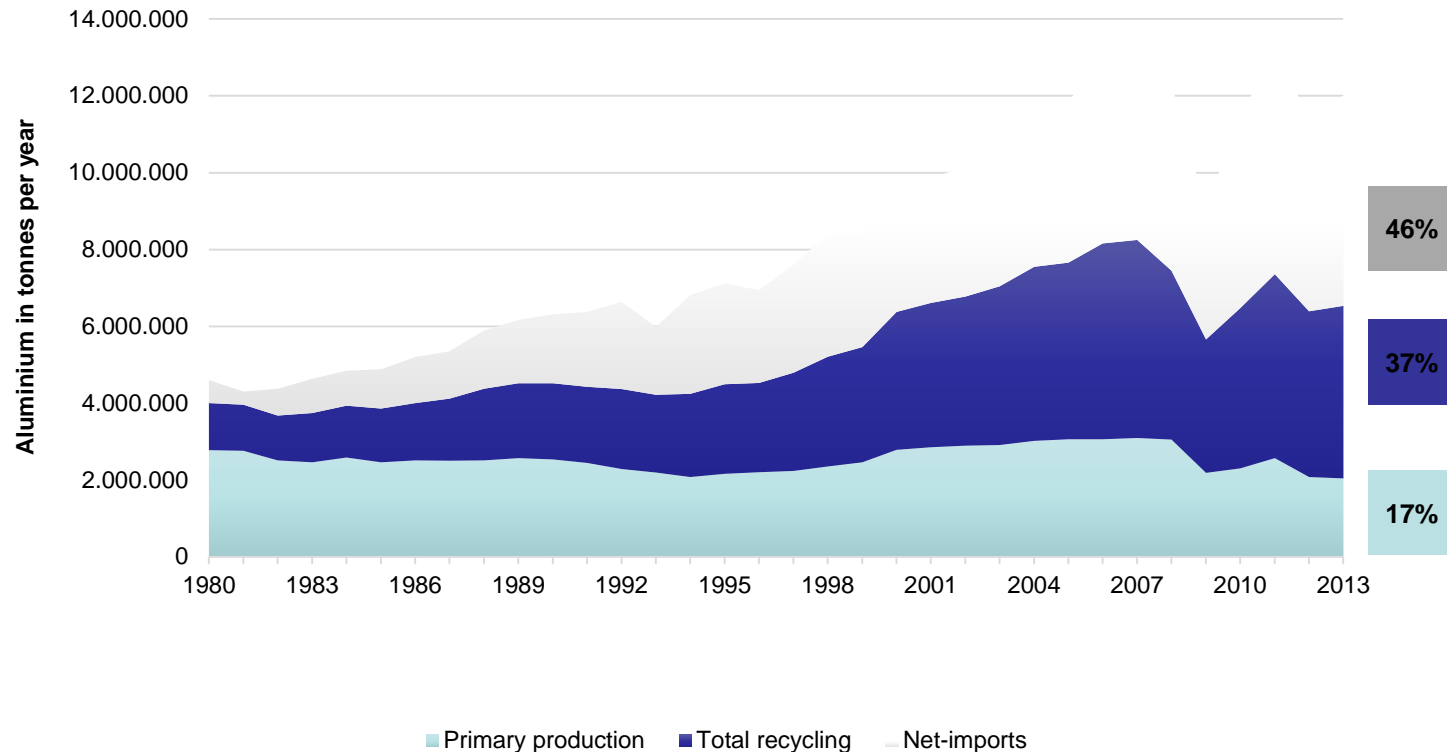
Western Europe: Aluminium scrap overview 2012-2023

('000 tonnes)



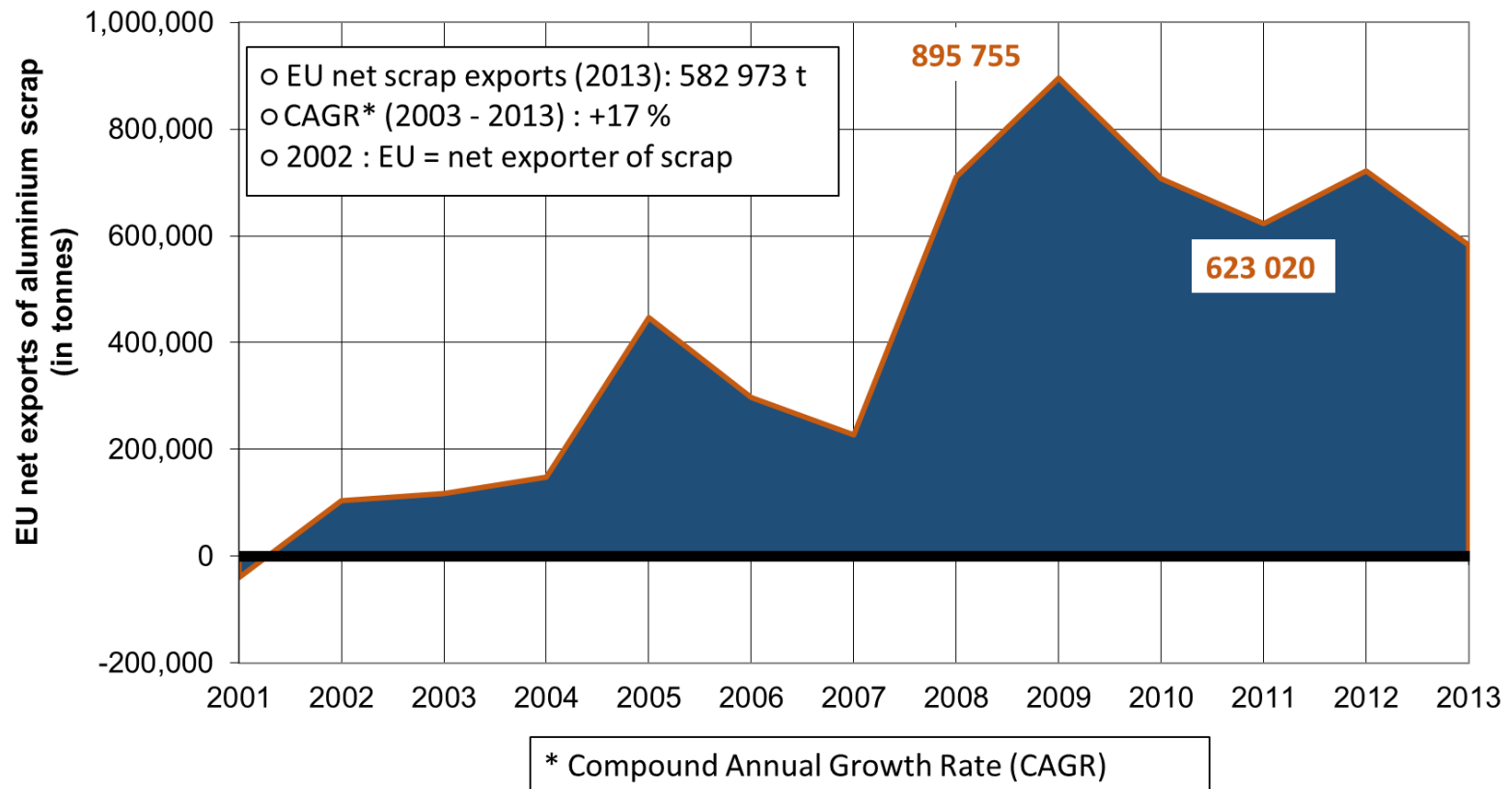
Data: CRU Aluminium Long Term Market Outlook 2013

Import dependency

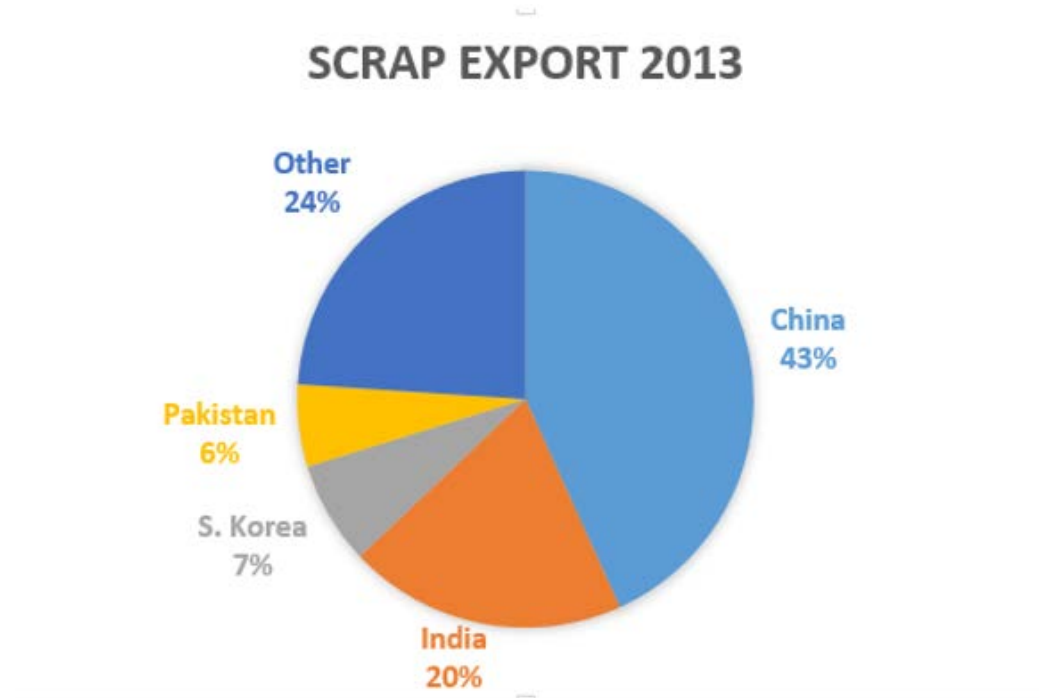


(EU15 data until 1999, EU25 data 2000-2004, EU27 data 2005-2013)

EU net exports of aluminium scrap 2001 - 2013



Country of destination



EAA actions

- Safeguard scrap availability
- Ensure global level playing-field, support measures to increase scrap generation and further unlock the recycling potential of the industry by:
 - o Improving the monitoring of scrap flows and better combating of illegal scrap and waste exports
 - o Defining more ambitious recycling targets for Europe and introducing a progressive ban on landfill of recyclable post-consumer goods
 - o Supporting better collection schemes and innovative sorting technologies
 - o The feasibility of a global certification scheme on environmentally-sound management (ESM) grounds to ensure a level-playing field globally



Thanks for your attention

Magdalena Garczynska